



Australian Government

Department of Infrastructure, Regional Development and Cities

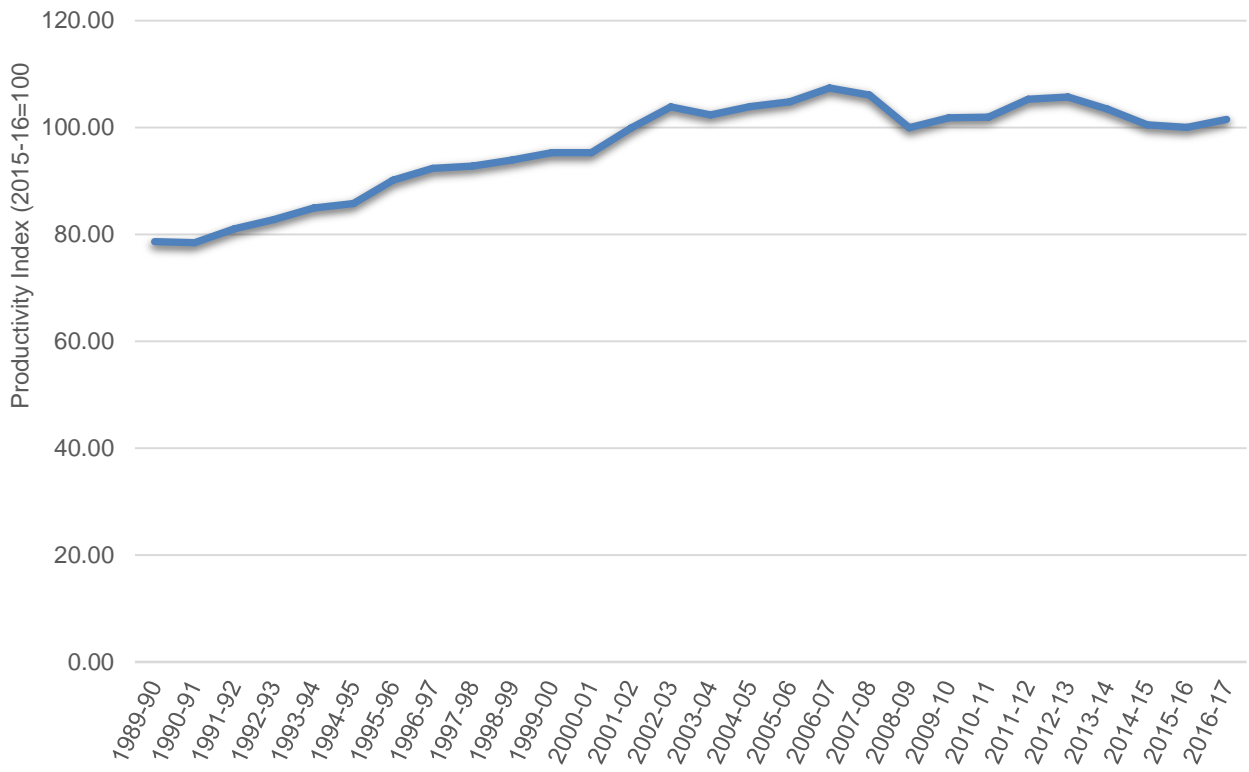


National Freight and Supply Chain Strategy – Progress and Development

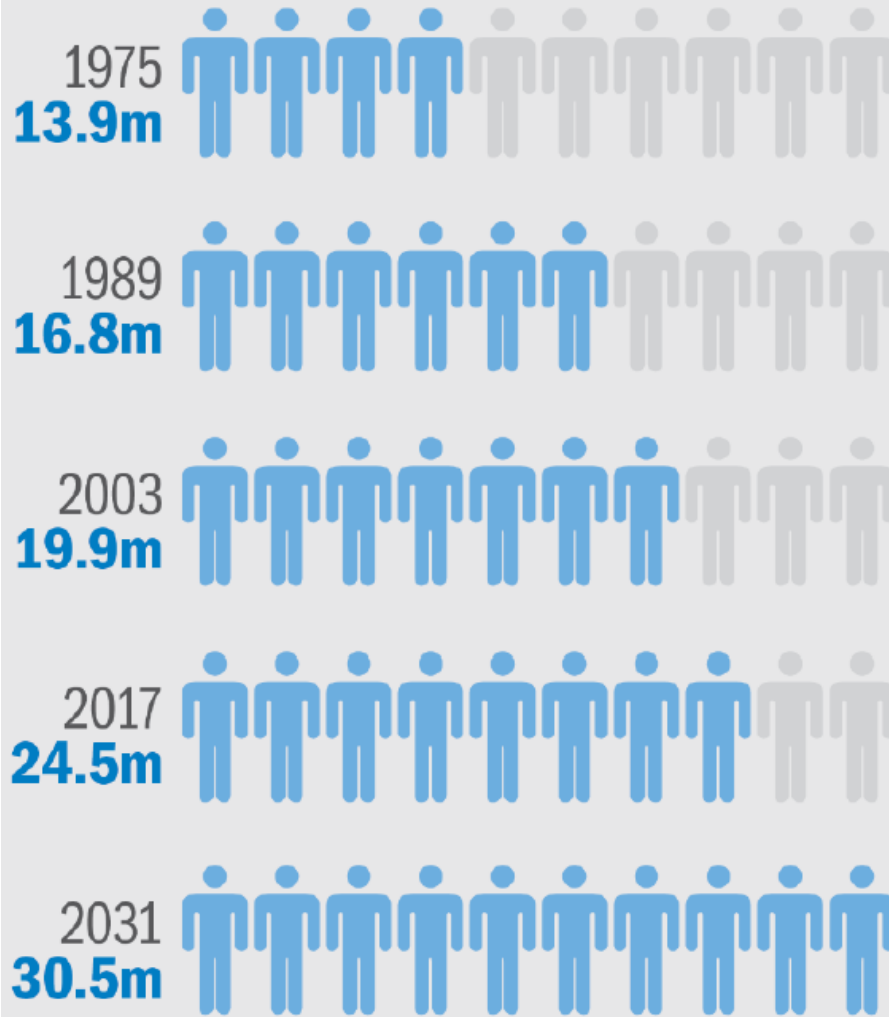
Naa Opoku

31 October 2018

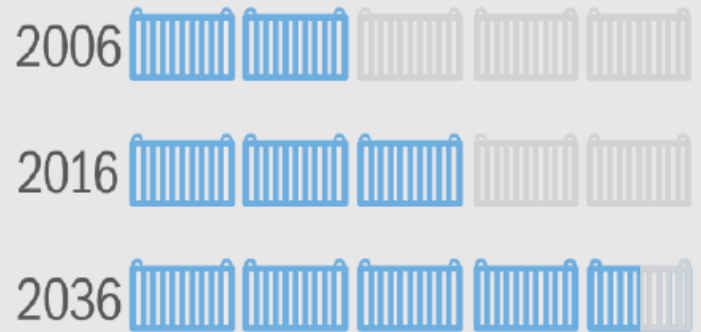
Context: Productivity- Transport, Postal and Warehousing, 1989-90 to 2016-17



AUSTRALIA'S POPULATION IS GROWING FAST... ..AND SO IS OUR FREIGHT



The domestic freight task **increased 50%** in the 10 years to 2016 and is tipped to grow another **52% by 2036**



This year, Australia moved **726 billion tonne kilometres**. That's roughly a van-load of stuff, just for you, travelling between Melbourne and Cairns 10 times over 12 months

Three-quarters of that 2031 population growth will be in the four biggest capital cities



Developing the Strategy

The National Freight and Supply Chain Strategy provides an opportunity to establish a national approach to freight and supply chains that transcends state and territory borders.

The Strategy will be considered for endorsement at the COAG Transport and Infrastructure Council in May 2019.

- 20 year outlook
- Accompanied by a National Action Plan against which each jurisdiction will develop implementation plans

The focus of the Strategy extends beyond enhancing productivity and considers other outcomes including:

- Safety,
- Security,
- environmental sustainability and
- community acceptance.

Scope

Inquiry report
Previous strategies
On-going strategies

The Strategy

1. Guiding Principles
2. National Actions

National Action Plan

Implementation Plans

1. No prescribed template
2. Flexibility to implement National Actions

**Local Government
State / Territories**

Freight Plans/Strategies
Other Plans/Other Policies

Commonwealth

Implementation Plan

Industry

Implementation

Scope and form will vary according to individual circumstances

Reporting Framework

5 year review

- + Governance framework
- + KPI's
- + Evaluation/Monitor (Review)
- + Reporting

Strategic goals and National Actions

Industry Advisory Committee

- Cabinet
- Council
- TISOC
- Steering Committees
 - Department
 - CWG
 - JWG

Outcomes of consultation to date

- Strengthen cross-border collaboration frameworks between all levels of government;
- Unlock the national economic potential for exports along freight routes;
- Build a social licence for freight;
- Include freight in the strategic narrative for land use planning at all levels;
- Consider the role of remote and regional areas – primary producers, tourism, manufacturing and mining.

Outcomes of consultation cont.

- Conduct a risk assessment for national freight network resilience;
- Develop a cross-modal approach to planning, regulation and pricing;
- Increase the sharing of freight data to improve operational efficiency and government and industry decision-making; and
- Introduce a national laws approach to dangerous goods regulation.

Other work streams

- Scenario planning workshops with Deakin University – are we ready for the future?



Data study – improvement in the collection, analysis and sharing of data

Engagement with Industry - November

- Industry focus groups will be held between 15 November and early December.
- The Adelaide consultation will occur on Wednesday 28 November 2018.

Thank you

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